

# Oracle's Primavera P6 Enterprise Project Portfolio Management Team Member



## KEY BUSINESS BENEFITS

- Complete cloud based solution backed by the power of Oracle Corporation
- Timely and accurate project information to identify problems faster
- Facilitates communication between Team Members and project controls group
- Unite project teams and stakeholders with a host of collaboration and feedback capabilities
- Easy interface and deployment which saves time, money, and reduces risk of change resistance
- Empower users with more autonomy and a greater contribution to value added work

The Oracle's Primavera P6 Team Member interfaces are designed for team members to record status from any location using a simple interface. Options include an iPad/iPhone application, Android application, a separate Primavera P6 Team Member Web interface, and email statusing. These options provide quick, convenient, and easy access to assigned tasks using the platform or device that best suits your line of work such as resources in the field, field supervisors, and craft labor.

## Overview of Primavera P6 Team Member

Accurate project status is critical to the success of any project and capturing the information directly from the people doing the work is the best way to ensure your schedule reflects the true progress. Four independent interfaces enable project participants to update their status and communicate with others wherever they are. All interfaces are designed with ease of use and deployment in mind. An organization can choose to deploy any or all of the interfaces that make the most sense to their business.

Primavera P6 Team Member is available as a Web application and for mobile devices. The Primavera P6 Team Member for IOS application is available for download on iTunes and the Primavera P6 Team Member for Android is available for download on Google Play. Primavera P6 Team Member Web is supported to run in a browser and has been optimized to run on a tablet. These interfaces enable users to:

- Easily update tasks to reflect the work that has been done including a single click to mark the task completed.
- Capture progress on assigned tasks via a timesheet interface.
- Communicate with the project manager or other team members through discussions and email.
- View and update the steps, codes, notebooks, and user defined fields assigned the task.
- View predecessor and successor tasks, documents.
- Easily filter the task list by timeframe or simple search.
- Update tasks offline when no internet connection is available using the iPad/iPhone app

**KEY FEATURES**

- Quick, convenient and easy access for Team Members to status their work
- View only the work you are assigned
- Controls to determine which fields are available for update

Review and approval of updates to ensure project integrity

iPad and iPhone applications support updating tasks offline when no internet is available

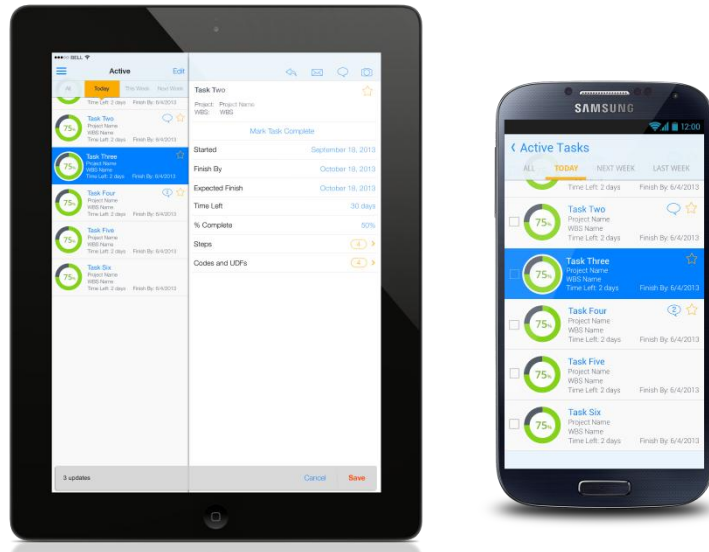


Figure 1. The Primavera P6 Team Member mobile applications enable users to easily make updates to their assigned tasks from their iPad, iPhone or Android phone.

ORACLE PRIMAVERA Team Member									admin
My Tasks Timesheets Application Settings									
Timesheets		Updates (7) Cancel Save Submit							
Timesheet Sep-20-2014 - Sep-26-2014 Not Started		Sat 9/20	Sun 9/21	Mon 9/22	Tues 9/23	Wed 9/24	Thu 9/25	Fri 9/26	Total
▶ EC1670 - Unit Finishes Building North - Floor 2	Project: Juniper Nursing Home WBS: Interior Finishes			3.00	2.00				5.00
▼ EC1330 - Install Underground Electric Conduit	Project: City Center Office Building Addition WBS: Foundation Started: Aug-01-2014 Finish By: Aug-18-2014 Rate: Cost Account: <a href="#">Remove This Task</a>			3.00		4.00			7.00/1.00
Enter Overtime Hours									
				1.00					
▶ EC1030 - Review and Approve Designs	Project: City Center Office Building Addition WBS: Design and Engineering			2.00					2.00
▶ IT1030 - Define Business Requirements *	Project: ERP Legacy Mergs WBS: Requirements Phase				6.00				6.00
▶ IT9026 - Develop System	Project: Zenith Continuity Program WBS: Implementation Phase					4.00			4.00
▶ IT1060 - Develop System	Project: Zenith Continuity Program WBS: Development Phase								0.00
▶ EC1230 - Excavation	Project: City Center Office Building Addition WBS: Foundation								0.00
<b>Total</b>		0.00	0.00	6.00/1.00	8.00	8.00	0.00	0.00	24.00/1.00

Figure 2: The Primavera P6 Team Member Web application includes the ability to update progress via a timesheet.

**Email Statusing**

Email statusing enables users to:

- Request a filtered list of your current tasks through email or receive an email from the project manager
- Update tasks by simply replying and making status updates within the E-mail.

In addition, it serves as an alternate offline solution when internet connectivity is not available.

## ORACLE'S PRIMAVERA P6 ENTERPRISE PROJECT PORTFOLIO MANAGEMENT

Oracle's Primavera P6 Enterprise Project Portfolio Management solution helps organizations complete projects on-time and within budget by enabling them to prioritize, plan, manage, and evaluate projects, programs and portfolios across the enterprise.

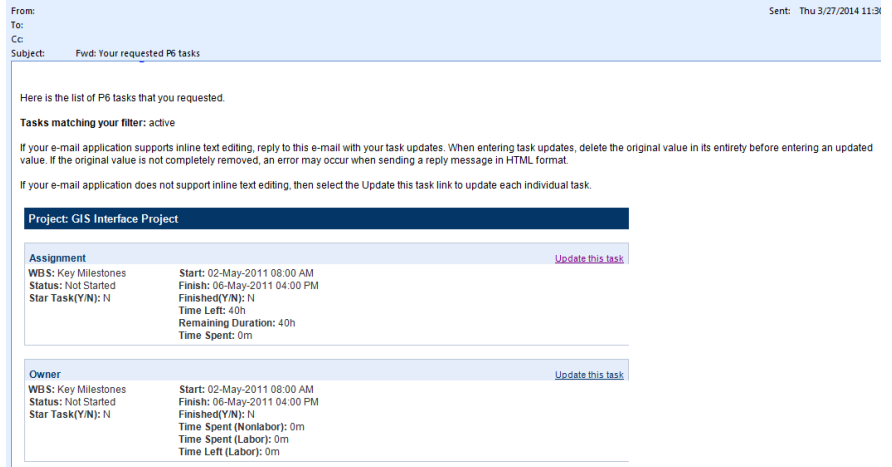


Figure 3. An example of the email statusing interface, which provides users with a list of current tasks through email.

### RELATED PRODUCTS

Additional value can be realized from your Oracle investments with:

- Primavera Analytics
- Primavera Risk Analysis
- Primavera Web Services
- Primavera Gateway
- Primavera Unifier
- Primavera Portfolio Management
- Primavera Earned Value Management

## Project Controls

It is important for the project controls group to have control over the information coming into the schedule. A lot of time is spent ensuring the project plan is accurate and project integrity is maintained. To support this goal, Primavera P6 provides the ability to determine what fields are updated the Team Member interfaces. It also provides the capability to stage updates for approval and track all update history for easy reference

### Configuration Options

Flexible project configuration options are available to determine which fields are visible to Team Members for updating. These options not only ensure there is the right level of control, but promote simple adoption of enterprise project portfolio best practices.

### Approval Process

As Team Members provide status updates, the project controls group need an efficient way to manage and review these updates as well as collaborate with Team Members. All pending updates can be viewed with the ability to make decisions to approve, hold updates for clarification or override the data. This allows visibility of all updates and ensures the integrity of the schedule.

### History of Changes

The project controls group can monitor the history of Team Member updates including who submitted the change, when it was submitted, who approved it, when it was approved, as well as the data that was updated. This allows the controls group to increase project success rates and improve schedule integrity by analyzing change history and proactively troubleshooting discrepancies.



## CONTACT US

For more information about Oracle's Primavera P6 EPPM, visit [oracle.com/primavera](http://oracle.com/primavera) or call +1.800.423.0245 (North America) or +44.0.870.8.768711 (EMEA) to speak to an Oracle representative.

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